



Catre,
Consiliul de Administratie

Va propunem spre analiza si aprobare a urmatoarelor:

1. Propunerea de repartizare a a profitului net obinut in exercitiul financiar 2012 de 689.281,68 lei, astfel:

- Suma de 34.464 lei la Rezerva legala ; (Art .183 din Legea 31/1990 actualizata prevede "Din profitul societatii se va prelua, in fiecare an, cel putin 5% pentru formarea fondului de rezerva, pana ce acesta va atinge minimum a cincea parte din capitalul social"; (Valoarea capitalului social la 31.12.2012 este de 26.412.209,60 lei , 20 % aferent este de 5.282.441,992 lei , iar fondul de rezerva legala constituit in anii anteriori este de 1.222.587 lei.)
- Suma de 654.817,68 lei la Dividende

2. Propunerea de repartizare la dividende a sumei de 946.392,32 lei reprezentand profit net obtinut in anul 2009 care a fost repartizat anterior la "Alte rezerve" conform Hotararii AGAO din 27.04.2012;

3 Acoperirea pierderii reportate inregistrate in situatiile financiare in contul " Rezultat reportat provenit din adoptarea pentru prima data a IAS 29" in suma de 202.092.991 lei, pierdere provenita din aplicarea IAS 29 "Raportarea financiara in economiile hiperinflationiste" lei ,astfel:

- 201.639.749 lei "Ajustari ale capitalului social" si
- 453.242 lei "Alte elemente de capitaluri proprii"

Mentionam ca in situatiile financiare intocmite la 31.12.2012 in conformitate cu IFRS au fost inregistrate ajustari la inflatie aferente capitalului social de 201.639.749 lei si rezervelor de 453.242 lei , ajustari inregistrate in conturi de capitaluri distincte pentru a reflecta impactul aplicarii inflatiei in perioada anterioara anului 2003 cand Romania a fost considerata o tara hiperinflationista. Aceste ajustari au marit capitalurile proprii in corespondenta cu alt cont de capitaluri, respectiv cu " Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29". Astfel, prin acesata ajustare cu impact in clasa de capitaluri nu a fos modificata valoarea totala a capitalurilor proprii.

Director General

Director Financiar

Avizat Oficiul juridic

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A smaller, stylized handwritten signature in blue ink, positioned under the 'Director Financiar' label.

ROMCARBON SA
Nr. Intra: 2249
Data: 22.03.2013

To,
Administration Board,

We hereby submit to your approval the following:

1. The proposal to distribute the net profit gained during 2012 fiscal year in amount of 689.281, 68 lei, as follows:
 - The amount of 34, 464 lei at Legal Reserve; (article no. 183 of Law no. 31/1990 stipulated that " out of the company's profit, will be taken over, each year, at least 5 % in order to constitute the reserve fund, until this will achieve the fifth part of the share capital". The value of share capital on 31.12.2012 is 26. 412. 209, 60 lei, 20 % afferent is 5.282. 441,992 lei, and the legal reserve fund constituted in the previous years is 1, 222, 587 lei.
 - The amount of 654. 817, 68 lei –as Dividends
2. The proposal to assign as Dividends the amount of 946.392,32 lei, representing the gross profit obtained in 2009 which was previously assigned at "Other reserves", according to AGAO Decision on 27.04.2012.
3. Covering the reported losses registered in the Financial Statements, Account "Reported result coming from first time applying IAS 29", and the amount of 202.092.991 lei, losses coming from applying IAS 29"Financial reporting into hyper-inflationist economies" as follows:
 - 201.639.749 lei "Adjustments of share capital „and
 - 453.242 lei "Other elements of own capital"

We mention that in the Financial Statements made on 31.12.2012 according to IFRS were registered inflation adjustments afferent to share capital in amount of 201.639.749 lei and of reserves in amount of 453.242 lei, adjustments registered in separate stock accounts in order to reflect the impact of applying the inflation in the period previous to 2003 year, when Romania was considered to be a hyper-inflationist country. Those adjustments increased the own capital in correspondence with other stock account with "Reported result coming from first time applying IAS 29".

Thus, through this adjustment with impact over the capital category was not modified the total value of own capitals.

General Manager
Banucu Ilcana

Financial Manager
Zainescu Viorica Ioana

Approved by Legal Office